
NOTICE OF EXTRAORDINARY GENERAL MEETING

JIUTIAN CHEMICAL GROUP LIMITED

(Company Registration Number 200415416H)
(Incorporated in the Republic of Singapore)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of Jiutian Chemical Group Limited (the “**Company**”) will be held by way of electronic means on Wednesday, 28 April 2021 at 11.00 a.m. (or immediately after the conclusion or adjournment of the Annual General Meeting of the Company to be held by way of electronic means at 10.30 a.m. on the same day) for the purpose of considering and, if thought fit, passing the following resolution as a special resolution:

All capitalised terms used in this Notice of EGM which are not defined herein shall have the same meanings ascribed to them in the Circular dated 6 April 2021 (the “**Circular**”) to the Shareholders.

SPECIAL RESOLUTION

THE PROPOSED ADOPTION OF THE NEW CONSTITUTION OF THE COMPANY

THAT:

- (a) the Regulations contained in the new constitution of the Company as set out in Annex B to the Circular (the “**New Constitution**”) be and are hereby approved and adopted as the Constitution of the Company in substitution for, and to the exclusion of, the Existing Constitution of the Company; and
- (b) the Directors of the Company and each of them be and are hereby authorised to complete and do all such acts and things (including executing such documents as may be required) as they or he may consider expedient, desirable or necessary to give effect to the adoption of the New Constitution and all transactions contemplated and/or authorised by this special resolution.

By Order of the Board

Lee Pay Lee
Lee Wei Hsiung
Company Secretaries
Singapore, 6 April 2021

Notes:

- (1) The EGM is being convened, and will be held, by way of electronic means pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020. Printed copies of the Circular, the Notice of EGM and the accompanying proxy form will not be sent to members. Instead, these documents will be made available on the SGXNet at <https://www.sgx.com/securities/company-announcements>.
- (2) The Company is arranging for a live webcast and live audio feed of the EGM proceedings (the “**Live EGM Webcast**” or “**Live EGM Audio Feed**”) which will take place on Wednesday, 28 April 2021 at 11.00 a.m. (or immediately after the conclusion or adjournment of the Annual General Meeting of the Company to be held by way of electronic means at 10.30 a.m. on the same day) in place of the physical EGM. Members will be able to watch or listen to the EGM proceedings through the Live EGM Webcast or the Live EGM Audio Feed, and the Company will not accept any physical attendance by members. Any member seeking to attend the EGM physically in person will be turned away.

NOTICE OF EXTRAORDINARY GENERAL MEETING

- (3) Members will be able to participate in the EGM in following manner set out in the paragraphs below.

Live EGM Webcast and Live EGM Audio Feed:

- (a) Members may watch or listen to the EGM proceedings through the Live EGM Webcast or the Live EGM Audio Feed. To do so, members will need to pre-register at <http://jiutianchemical.availeasemgdwebinar.com> (the "Registration Link") by 11.00 a.m. on 25 April 2021 (the "Registration Deadline") to enable the Company to verify their status.
- (b) Following verification, authenticated members will receive an email by 5.00 p.m. on 27 April 2021 containing a link to access the Live EGM Webcast of the EGM proceedings or a toll-free telephone number to access the Live EGM Audio Feed of the EGM proceedings, according to their preferred mode of accessing the EGM proceeding selected during the pre-registration process.
- (c) Members must not forward the abovementioned link or telephone number to other persons who are not members of the Company and who are not entitled to attend the EGM. This is also to avoid any technical disruptions or overload to the Live EGM Webcast or the Live EGM Audio Feed.
- (d) Members who have registered by the Registration Deadline but did not receive an email response by 5.00 p.m. on 27 April 2021 may contact the Company by email at nghankiat@jiutianchemical.com. Members will need to identify themselves by providing the following details:
- (i) The member's full name as it appears in the share records;
 - (ii) The member's NRIC/Passport/UEN Number;
 - (iii) The member's contact number and email address; and
 - (iv) The manner in which the member holds the shares in the Company (e.g. via CDP/CPF/SRS).

Submission of Proxy Forms to Vote:

- (a) Members will not be able to vote online or through the Live EGM Webcast or the Live EGM Audio Feed on the special resolution to be tabled for approval at the EGM. Members who wish to exercise their votes must submit a proxy form to appoint the Chairman of the EGM to cast votes on their behalf.
- (b) Members (whether individual or corporate) appointing the Chairman of the EGM as proxy must give specific instructions as to his manner of voting, or abstentions from voting, in the proxy form, failing which the appointment will be treated as invalid.
- (c) The Chairman of the EGM, as proxy, need not be a member of the Company.
- (d) The proxy form, duly completed and signed, must be submitted by:
- (i) mail to the Company's share registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road, #11-02, Singapore 068898; or
 - (ii) email to sg.is.proxy@sg.tricorglobal.com,

in either case, by no later than 11.00 a.m. on 26 April 2021, being 48 hours before the time fixed for the EGM.

Members are strongly encouraged to submit completed proxy forms electronically via email in view of the current COVID-19 situation.

- (e) Investors who hold shares through relevant intermediaries as defined in Section 181 of the Companies Act, including investors under the Central Provident Fund and the Supplementary Retirement Scheme (the "CPF and SRS Investors"), who wish to exercise their votes by appointing the Chairman of the EGM as proxy should approach their respective CPF Agent Banks and SRS Operators to submit their voting instructions at least seven (7) working days before the EGM (i.e. by 11.00 a.m. on 16 April 2021) in order to allow sufficient time for their respective relevant intermediaries to in turn submit a proxy form to appoint the Chairman of the EGM to vote on their behalf by 11.00 a.m. on 26 April 2021.

Submission of Questions in Advance:

- (a) **Please note that members will not be able to ask questions at the EGM during the Live EGM Webcast or the Live EGM Audio Feed, and therefore it is important for members to pre-register their participation in order to be able to submit their questions in advance of the EGM.**
- (b) Members may submit questions relating to the agenda of the EGM from now till 11.00 a.m. on 25 April 2021, via email to nghankiat@jiutianchemical.com.
- (c) The Company will endeavour to address the substantial and relevant questions before or during the EGM. The responses to questions from members will be posted on the SGXNet soonest possible before the EGM, or if answered during the EGM, to be included in the minutes of the EGM which will be published on the SGXNet within one (1) month after the date of the EGM.

NOTICE OF EXTRAORDINARY GENERAL MEETING

Investors who hold Shares through Relevant Intermediaries (as defined in Section 181 of the Companies Act):

- (a) Such investors (including CPF and SRS Investors) who wish to participate in the EGM by:
- (i) observing or listening to the EGM proceedings contemporaneously via the Live EGM Webcast or the Live EGM Audio Feed;
 - (ii) submitting questions in advance of the EGM; and/or
 - (iii) voting by appointing the Chairman of the EGM as proxy at the EGM,

should contact the relevant intermediary through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation in the EGM.

IMPORTANT REMINDER: Members should also note that the Company may be required to make further changes to its EGM arrangements at short notice, the members should keep abreast of the Company's announcements that may be made from time to time on SGXNet.

The Company wishes to thank all members for their patience and co-operation in enabling the Company to hold the EGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

Personal data privacy:

By submitting an instrument appointing the Chairman of the EGM as proxy to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of the appointment of the Chairman of the EGM as proxy appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines.